Corporate financial strategy: Theories and practices

9 December 2017 (Saturday), Renaissance Hotel, Johor Bahru

Please register online at www.tnyconsultancy.com/cfstap

Contact: Oliver Tey
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No.21-2, Jalan Molek 3/20, 81100 Johor Bahru, Johor
Financial strategy has two components, raising the fund in the most cost-effective way and allocate the capital wisely to enhance shareholders’ value. As contrast with capital market theories, financial strategy is specific to a firm and it is at this micro level that a finance specialist can exercise the influence at the corporate level to achieve excess risk-adjusted return. This programme will provide a conceptual framework to enable one to formulate a coherent financial strategy that applies consistently to achieve a sustainable competitive advantage.

**LEARNING OUTCOME**

By the end of the workshop, you will be able to:

- Analyse various financial strategies and how those strategies can add value
- Identify the impact of different stakeholders on financial strategy and shareholder value
- Explain the different elements of financial strategy
- Evaluate the seven drivers of value and how to these can be improved
- Apply models that relates financial strategy to business life cycle

**METHODOLOGY**

Harvard Business School’s case study methodology, group discussion and Powerpoint Presentation.

**WHO SHOULD ATTEND**

- Head of finance
- Corporate financial advisors
- Accountants
- Finance Managers
- Financial Controllers
- Investment bankers
- Remisiers
- Dealers

**FACILITATOR**

TEY SAY YONG OLIVER  
B.ACC (SG), MBA (AU), FCCA (UK), AFA (USA), CA (MY), CTIM (MY)

Oliver is the Principal Consultant at T&Y Corporate Consultancy Sdn. Bhd., providing professional development courses and consultancy services in financial management. He has over twenty years’ experience with significant exposure in directing financial functions for large multinational companies.

His past appointments include the positions of Treasury Manager (Asia Pacific) with an Irish-based MNC, Project Controller with a Swiss-based MNC and a Research Fellow in corporate finance with a large Australian university. He is a Human Resource Development Fund (HRDF) certified trainer and teaches MBA programme at Raffles University. Oliver also conducts certified finance courses for the Securities Industry Development Corporation (SIDC). His training customer portfolio includes Fortune Global 500 companies and emerging regional firms. He has conducted public, in-house, HRDF claimable trainings and ACCA certification course.

Oliver is a Fellow Member of the Association of Chartered Certified Accountants (FCCA), a Chartered Accountant of the Malaysian Institute of Accountants (MIA) and an Associate Member of Chartered Tax Institute of Malaysia (CTIM). Oliver is also a Member of the American Finance Association (AFA). He holds a Master of Business Administration (UniSA) and a Bachelor of Accountancy (Nanyang).
COURSE OUTLINE

SESSION 1
PUTTING FINANCIAL STRATEGY INTO CONTEXT
- Introduction to corporate financial strategy
- What does share price reveal?
- Linking corporate objectives with financial strategy
- Financial strategies over life cycle
- Corporate governance and financial strategy
- Strategy for startup firms, growth firms, mature firms and declining business
- Harvard’s case study 1: Global Equity Markets: The Case of Royal Dutch and Shell
- Harvard’s case study 2: Innocents Abroad: Currencies and International Stock Returns

SESSION 2
FINANCIAL STRATEGY AND CORPORATE LIFE CYCLE
- Capital structure decision
- Valuations and forecasting
- Floating a company
- Mergers and acquisitions
- Corporate restructuring
- Private equity
- International corporate finance
- Strategic working capital management
- Harvard’s case study 4: Valuing the AOL Time Warner Merger
**REGISTRATION FORM**

You may either register online at [www.tnyconsultancy.com/cfstap](http://www.tnyconsultancy.com/cfstap) or fill up the registration form and email back to us.

<table>
<thead>
<tr>
<th>Course title</th>
<th>Corporate financial strategy: Theories and practices</th>
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<tbody>
<tr>
<td>Course date</td>
<td>9 December 2017</td>
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<tr>
<td>Venue</td>
<td>Renaissance Hotel, Johor Bahru</td>
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<td>Registration</td>
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<td>Fees</td>
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<td>RM 400.00 for members of accounting and finance associations</td>
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<td>RM 500.00 for non-members</td>
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<td>SIDC Points/ CPD Hours</td>
<td>10 CPE Points/ 8 CPD hours</td>
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<td>Terms and conditions</td>
<td>1. T&amp;Y Corporate Consultancy Sdn. Bhd. only recognises reservation upon valid payment.</td>
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<td>2. T&amp;Y Corporate Consultancy Sdn. Bhd. has a non-refund policy. Transfer to other programme is allowed within 3 months from the registration date. A replacement person with the same course is allowed.</td>
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<td>4. Registration will be closed 7 calendar days before the event date.</td>
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<td>5. T&amp;Y Corporate Consultancy Sdn. Bhd. reserves the right to change the venue, alter the speaker(s), cancel/postpone this programme without further notice. Any payment made will be refunded in full should the programme be cancelled.</td>
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**Participant details to be fully completed for the issuance of certificate of attendance.**

**Complete this form and email to serena.yap@tnyconsultancy.com.**

**For further enquiry, please call 016-9245319.**

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**Vegetarian diet**

| Yes | No |

**Payment Mode**

2. Bank into Alliance Bank Malaysia Bhd. A/C no.:011670010031567 with bank-in-slip send to serena.yap@tnyconsultancy.com
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4. Credit card at www.tnyconsultancy.com

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